

Communiqué de Presse¹

Publication relative à une notification de transparence
(article 14, alinéa 1^{er} de la loi du 2 mai 2007 relative à la publicité des participations importantes)

1. Résumé de la notification

La Société Rosier S.A. a reçu le 16 juin 2021 la notification de transparence suivante datée du 16 juin 2021 : « Le 29 octobre 2020, le Groupe Mubadala a cédé au Groupe OMV 39% de sa participation dans le Groupe Borealis. Par cette opération, le Groupe OMV a porté sa participation dans le Groupe Borealis de 36 % à 75 %. La participation du Groupe Mubadala dans le Groupe Borealis est ainsi passée de 64 % à 25 %. »

2. Contenu de la notification

La déclaration datée du 16 juin 2021 comprend les informations suivantes :

- Motif de la notification

Acquisition ou cession du contrôle d'une entreprise qui détient une participation dans un émetteur

- Notification par

Une entreprise mère ou personne détenant le contrôle

- Personnes(s) tenue(s) à notification

OMV AG (Aktiengesellschaft under Austrian law)
OMV Downstream GmbH
Susana Beteiligungsverwaltungs GmbH
Government of the Emirate of Abu Dhabi
Mubadala Investment Company P.J.S.C.
Mamoura Diversified Global Holding P.J.S.C.
Mubadala Petroleum and Petrochemicals Holding Company LLC

¹ Egalement disponible sur le site www.rosier.eu sous la rubrique "Informations financières"

IPIC Holdings GmbH
IPIC Beta Holdings GmbH
Borealis AG (Aktiengesellschaft under Austrian law)

· Date de la transaction
Le 29 octobre 2020

· Seuil franchi (en %)
75 %

· Dénominateur
255.000

· Détails de la notification

A) Droits de vote	Notification précédente	Après la transaction			
		# droits de vote		% de droits de vote	
Détenteurs de droits de vote		Attachés à des titres	<u>Non liés à</u> des titres	Attachés à des titres	<u>Non liés à</u> des titres
OMV AG	0	0	0	0,00%	0,00%
Borealis AG	191.638	197.550	0	77,47%	0,00%
Sous-total	191.638	197.550		77,47%	
TOTAL		197.550	0	77,47%	0,00%

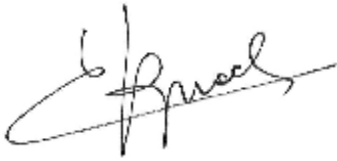
B) Instruments financiers assimilés	Après la transaction					
	Type d'instrument financier	Date d'échéance	Date ou délai d'exercice ou de conversion	# droits de vote pouvant être acquis en cas d'exercice de l'instrument	% de droits de vote	Règlement
		DD/MM/YYYY	DD/MM/YYYY ou Texte			
TOTAL				0	0,00%	

3. Divers

- Le présent communiqué est consultable sur le site web de la Société Rosier S.A. sous la rubrique « Informations financières ».
- Personne de contact :

Aimé Guillaume, guillaume.aim@rosier.eu, 0032 (0) 69 87 15 30, pour répondre à toute question relative au *communiqué transparence*, à la notification et à la structure de l'actionnariat.

Au nom du Conseil d'administration,

A handwritten signature in black ink, appearing to read 'Willy Raymaekers', with a stylized flourish at the end.

Willy Raymaekers
Président et CEO du Groupe Rosier

1) Status of the notification

Final

2) Issuer

Name ROSIER
Identification number 0401-256-237

3) Reason for the notification

Acquisition or disposal of the control of an undertaking that holds a participating interest in an issuer

4) Notification by

A parent undertaking or a controlling person

5) Persons subject to the notification requirement

Name	Address (for legal entities)
OMV AG (Aktiengesellschaft under Austrian law)	Trabrennstraße 6-8, 1020 Vienna, Austria
OMV Downstream GmbH	Trabrennstraße 6-8, 1020 Vienna, Austria
Susana Beteiligungsverwaltungs GmbH	Trabrennstraße 6-8, 1020 Vienna, Austria
Government of the Emirate of Abu Dhabi	N/A
Mubadala Investment Company P.J.S.C.	P.O. Box 45005, Al Mamoura, Muroor Road, 15th Street, Abu Dhabi, UAE
Mamoura Diversified Global Holding P.J.S.C.	P.O. Box 45005, Al Mamoura, Muroor Road, 15th Street, Abu Dhabi, UAE
Mubadala Petroleum and Petrochemicals Holding Company LLC	P.O. Box 45005, Al Mamoura, Muroor Road, 15th Street, Abu Dhabi, UAE
IPIC Holdings GmbH	Wagramerstrasse 17-19, 1220 Vienna, Austria
IPIC Beta Holdings GmbH	Wagramerstrasse 17-19, 1220 Vienna, Austria
Borealis AG (Aktiengesellschaft under Austrian law)	Wagramerstrasse 17-19, 1220 Vienna, Austria

6) Persons that dispose of voting rights (only to be filled in if art. 7 of the Law applies)

Name	Address (for legal entities)

Please continue entering the information in *part II* concerning the persons referred to in Sections 5 and 6

Part II

7) Date on which the threshold is crossed

29.10.2020 (DD/MM/YYYY)

8) Threshold that is crossed (in %)

75

If the holding has fallen below the lowest threshold, you have the option of not entering any numbers in Section 10


9) Denominator

255 000

Please enter the denominator before filling in the data

10) Notified details

A) Voting rights	Previous notification	After the transaction			
		# of voting rights		% of voting rights	
	Holders of voting rights	Linked to securities	Not linked to the securities	Linked to securities	Not linked to the securities
OMV AG	0	0	0	0,00%	0,00%
Borealis AG	191 368	197 550	0	77,47%	0,00%
Subtotal	191 368	197 550		77,47%	
TOTAL		197 550	0	77,47%	0,00%

 Start with "groups" of holders. Add subtotals with Σ , and then finish with the persons who are "alone".
For groups, start with the ultimate controlling natural person or legal entity.
The totals, subtotals and % will be updated once you have clicked on <CALCULATE>.



B) Equivalent financial instruments		After the transaction				
Holders of equivalent financial instruments	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights	Settlement
TOTAL				0	0,00%	

 The totals will be updated once you have clicked on <CALCULATE>

TOTAL (A & B)	# of voting rights	% of voting rights
	197 550	77,47%

CALCULATE

11) Full chain of controlled undertakings through which the holding is effectively held, if applicable

See diagram in attached Borealis is controlled by OMV AG

12) In case of proxy voting for only one GM

Holder will cease to hold / will hold again voting rights as of (DD/MM/YYYY)

13) Additional information

On 29 October 2020, the Mubadala Group divested to the OMV Group 39% of its stake in the Borealis Group. Through this transaction, the OMV Group increased its stake in the Borealis Group from 38% to 75%. The Mubadala Group's stake in the Borealis Group therefore decreased from 64% to 25%.

Done at Vienna (Austria)

On 16/06/2021 (DD/MM/YYYY)

Mark Tonkens

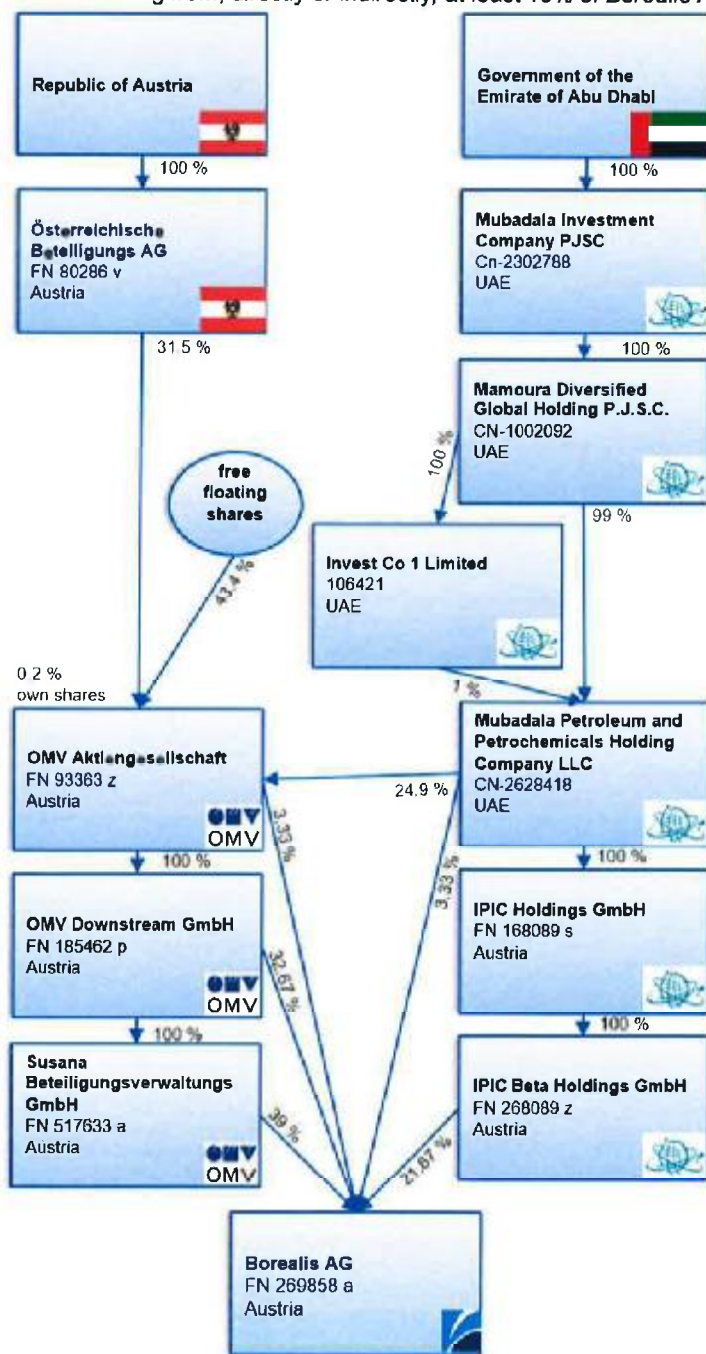
Anja Krusel

Signature 

Signature 

We, the undersigned legal representatives of **Borealis AG** (FN 269858 a, Austria), hereby confirm that:

- this structure chart represents the current, full and accurate ownership and **control structure** of **Borealis AG**;
- this structure chart includes **all intermediate entities** in the ownership chain together with all direct and indirect shareholders having effective control (voting) and/or holding (economic benefit) at least 10% in **Borealis AG**; and
- Borealis AG has no Ultimate Beneficial Owners (UBO), i.e. the natural persons owning, controlling or benefiting from, directly or indirectly, at least 10% of **Borealis AG**.



Update: November 2020
 To the best of Borealis knowledge:
 - shares in capital (in %) equal shareholders' voting rights in this structure;
 - Borealis legal is not aware of any shareholdings held via bearer shares in this structure, except:
 1. the shares in OMV Aktiengesellschaft.

Andreas Böck

Andreas Böck
 legal counsel – legal department

Borealis AG | Wagramer Straße 17-19 | 1220 Vienna | Austria
 e-mail: andreas.boeck@borealisgroup.com

A. Stern

Name: **Alfred Stern**

Function: CEO

Mark Tonkens

Name: **Mark Tonkens**

Function: CFO