

Borealis AG, 8 November 2013

**BOREALIS WILL HOLD 77.47% OF THE SHARES IN ROSIER UPON CLOSING OF THE REOPENING OF THE BID.**

Today, Borealis announces that 6,182 Rosier shares were tendered in the framework of the reopening of the mandatory public takeover bid launched by Borealis on 2 September 2013 on all Rosier shares which were not already held by Borealis, which was reopened from 14 October 2013 until 4 November 2013. This represents 2.42% of the total number of shares issued by Rosier and 9.72% of the total number of Rosier shares to which the voluntary reopening of the public takeover bid relates. The publication of the results in the financial press, in accordance with article 32 *juncto* article 57 of the Royal Decree of 27 April 2007 on public takeover bids, takes place on 8 November 2013.

The payment of the shares which were offered during the acceptance period following the reopening of the bid is scheduled to take place on 8 November 2013.

After the closing of the acceptance period following the reopening of the bid, Borealis will hold 197,550 shares or 77.47% of the shares issued by Rosier. Borealis will not reopen the bid.